

Recent deals

Price Bailey demonstrates an outstanding track record when it comes to delivering financial due diligence (FDD) services for all transaction types.



Why use Price Bailey?

- Breadth of experience spanning sectors and transaction types
- Both full format and red flag/exception reporting available
- Bespoke scoping and subsequent real-time adjustment as required throughout the FDD process
- Live feedback on key issues and direct access to senior team members
- Clear, concise, and opinion-led conclusions
- Track record of successful delivery on challenging timescales
- Direct impacts on transaction terms set out practically in our findings
- Dedicated Research and Insights service line focusses on validating assumptions underpinning forecasts and models
- Significant repeat custom proves our approach provides value for money and quality output
- Transactions have aborted on the basis of our reporting, testament to the importance of a thorough FDD process.

Bespoke Lines of Service

Pre-acquisition

Price Bailey is an experienced provider of FDD for acquisitions, strategic alliances, and joint ventures.

Synergies, operational compatibilities, and deal structuring opportunities are highlighted and explained.

Supplementary assurance services provide specialised financial analysis. Recent examples include the investigation of procurement functions for county and borough councils.

Pre-lending

Price Bailey has provided FDD for main clearing banks, engaging across a broad range of sectors and transaction types.

Specialised analysis and commentary focusses on key ratios set out in specific covenants.

Pre-investment

We have carried out extensive work with private equity and venture capital trust funds.

Bespoke scoping and commentary focusses on elements such as KPIs and return on investment. Detailed scenario testing is used to inform investment decisions.

Price Bailey have also worked with investees to guide preparations for a successful investment process.

Vendor due diligence

This 'sell-side' FDD is focussed on documenting the financial health of your business before approaching potential acquirers or investors. It is highly sought after in the market as an independent indicator of financial responsibility and can be carried out on a timescale tailored to you, streamlining workloads and reducing disruption to your business further along the transaction process.



YFM Equity Partners

Type: Due diligence
Sector: Casual dining

The deal:
Provided financial due diligence services in advance of YFM's proposed investment into Tonkotsu Limited, a London-based chain of group of Japanese ramen restaurants.



Foresight Group

Type: Due diligence
Sector: Health and fitness

The deal:
Provided financial due diligence services on an exception reporting basis in advance of Foresight's proposed £4m investment into Ten Health & Fitness Limited, a London-based chain of clinical physiotherapy boutiques.



Trust Tees Limited

Type: Due diligence
Sector: Legal services

The deal:
Financial due diligence services in relation to Trust Tees Limited's merger with Wortley Byers LLP.



HSBC

Type: Due diligence
Sector: Various

The deal:
Assisted on a variety of financial due diligence assignments in relation to debt financed transactions.



PSI

Type: Due diligence
Sector: Business services

The deal:
Financial due diligence and investigation in regards to PSI's acquisition of JCA Global Limited, an emotional intelligence testing and training provider.



Project Maple

Type: Assurance review
Sector: Local borough Council

The deal:
Financial analysis and investigation of costs incurred by an outsourced provider of services to the Council through a joint venture company.



Project Checkin

Type: Due diligence
Sector: Holiday lettings

The deal:
Provided financial due diligence and investigative services in relation to the aborted £2m investment into a property lettings business by a private equity firm.



Flagship Housing Group

Type: Assurance review
Sector: Social housing

The deal:
Provided assurance review services in respect of earn-out accounts for the purposes of determining the payment due to the vendors of a commercial heating services business.

If you would like to discuss strategic corporate finance opportunities and how we may be able to help your business, please do not hesitate to contact us.

Simon Blake Partner

simon.blake@pricebailey.co.uk
+44 (0) 1223 507639
+44 (0) 7702 665342

Stephen Reed Partner

stephen.reed@pricebailey.co.uk
+44 (0) 1603 708466
+44 (0) 7778 490973

Chand Chudasama Partner

chand.chudasama@pricebailey.co.uk
+44 (0) 2038 291739
+44 (0) 7824 145475