

# Price Bailey in 2025 and 2026

## Your strategic partner for growth

Strategy & Corporate Finance




### A year of exceptional achievements

In 2025, Price Bailey's Strategy & Corporate Finance team delivered an exceptional year of achievement. Despite a challenging market environment, we turned uncertainty into opportunity, strengthening our advisory capabilities and guiding clients through complex transactions with confidence. Our commitment to excellence and innovation resulted in great successes across the full spectrum of corporate finance services. This outstanding performance was recognised at the Insider Media Dealmakers Awards, where we were shortlisted in six categories and proudly named Corporate Finance Advisory Firm of the Year.



**123**  
Projects  
Worked On



**52**  
Valuations



**56**  
M&A  
Advisory



**4**  
EOT  
Transactions



**11**  
FDD  
Assignments



**3**  
International  
Deals



**23**  
Team Members



Typical  
Transaction Size  
**£5m-£50m**

# 2025 Deal Highlights

Sell-Side

Testing, Inspection,  
Certification



Lead advisory to Electromagnetic Testing Services Limited, an EMC testing company, on their sale to NMI Group.



Sell-Side

Food Stuffs



Sell-side advisory to Minster Fine Foods, a European fine foods specialist, on their sale to Kiril Mischeff.



Sell-Side

Catering

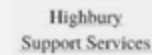


Advisory to Dolce, an education catering company, on their sale to Impact Food Group.



Sell-Side

Health & Social Care



Sell-side advisory to Highbury Support Services, a social care provider, on their sale to Birch Faraday Capital.



Private Equity

Modelling

Manufacturing



Bespoke modelling to Centrado Group, a picture frame company, to validate their financial robustness and growth capacity in preparation of potential transactions.

Sell-Side

Logistics



Sell-side advisory to Armill Lift Trucks, a forklift company, on their sale to Primary Finance Group.



Financial Due  
Diligence

Health & Social Care



Provided financial due diligence to Surecare, a specialist children's residential care provider, in respect to a Management Buy-Out.



Management  
Buy-Out

Chemicals

Advised LMK Thermosafe Ltd, an industrial heating technology company, on their Management Buy-Out.



Financial Due  
Diligence

Real Estate/FinTech

Provided buy-side financial and tax due diligence to One Dome, a fintech and property technology company, on their acquisition of Mortgage Intelligence Group.



Financial Due  
Diligence

Logistics

Provided financial due diligence and modelling support to Mobile Valley, a vehicle tracking and telematics installations company, in respect of their acquisition of Fleet Eye Limited.



Financial Due  
Diligence

Technology



Provided financial due diligence to Net Matters, a full-service IT solutions company, to support their transaction with Ascend Technology. Our role was to satisfy both parties and HSBC, who provided funding.



Employee  
Ownership Trust

Manufacturing

We advised Calex Electronics, an infrared instrumentation company, on their sale to an Employee Ownership Trust.



Following last year's success at the Central & East Dealmakers Awards, Price Bailey's Strategy & Corporate Finance team has once again been recognised for excellence, winning Corporate Finance Advisory Firm of the Year in 2025.

The Dealmakers Awards celebrate the most significant acquisitions, buyouts, and funding deals of the year, along with the professionals who deliver them. This year, Price Bailey was shortlisted in six categories, reflecting the breadth and impact of our work across the region.

This achievement builds on an outstanding 2024, where we won **Transaction Services Team of the Year** and Phil Sharpe was named **Dealmaker of the Year** for leading key transactions and delivering exceptional value for clients.

“*I'm delighted that the team's hard work and successes have been recognised at this year's Dealmakers Awards. In a challenging and highly competitive market, this success builds on the awards the team won last year, affirming Price Bailey as one of the leading Corporate Finance teams in the region.*”











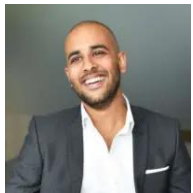

Head of Price Bailey's SCF team, Phil Sharpe



# Corporate Finance Advisory Firm of the Year

# Why Price Bailey is right for you

## Price Bailey highlights

<b>The Firm</b>	 <b>11</b> UK offices	 <b>2</b> International offices	 <b>47</b> Partners	 <b>500+</b> Staff members	
<b>SCF Team</b>	 Winner of Corporate Finance Advisory Firm of the Year at the Insider Central & East of England Dealmakers Awards 2025, and three awards in 2024.		 <b>4</b> Experienced Partners	 <b>23+</b> Team members	
<b>Our Partners</b>	 Phil Sharpe	 Simon Blake	 Stephen Reed	 Chand Chudasama	 Bryn Anderson

## SCF service offering

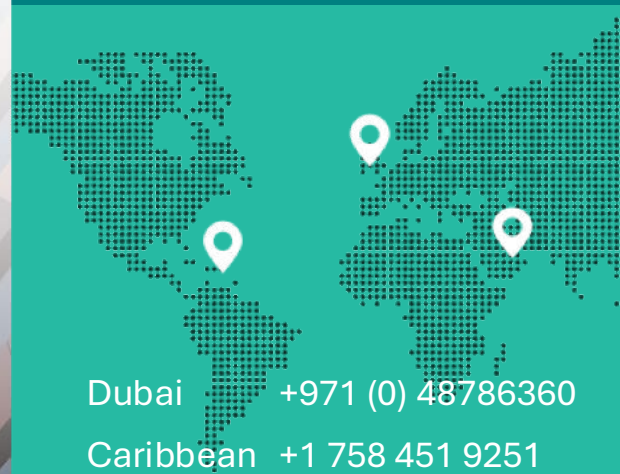
M&A	Financial Due Diligence	Debt/ Equity Fundraising
Acquisition Search	Financial Modelling	SPA Advisory
Locked Box Mechanisms	Valuations	Completion Accounts

# Our office locations

With 11 offices across East Anglia, London, and strategic presence overseas, we are perfectly positioned to support you and your business.

## UK locations

City of London	+44 (0)20 7065 2660	Bishop's Stortford	+44 (0)1279 155 888
Mayfair	+44 (0)20 3909 0480	Newmarket	+44 (0)1638 666 160
Baker Street	+44 (0)20 7487 4870	Peterborough	+44 (0)1733 343 275
Cambridge	+44 (0)1223 565 035	Sawston	+44 (0)1223 578 787
Oxford	+44 (0)1865 639 440	Great Yarmouth	(Coming Soon)
Norwich	+44 (0)1603 709 330		



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Caribbean +1 758 451 9251

